

# Zinc College 2016

## Lima, Peru

### June 5-9, 2016



**Venue:** Swissotel Lima, Av. Santo Toribio 173 - Via Central 150, Centro Empresarial Real  
- San Isidro, Lima 27, Peru, tel. +51 (1) 421-4400

Sunday, 5 June 2016	
8:00 – 9:00	<b>Registration</b>
9:00 – 10:45	<b>Welcome &amp; Introduction</b> Victor Gobitz, CEO, Compania Minera Milpo and Chairman of Zinc College 2016 Stephen Wilkinson, Executive Director, IZA
10:45 – 11:00	Mid-morning break
11:00 – 12:00	<b>Zinc Industry Overview</b> Rodrigo Daud, Chief Commercial Officer, Votorantim Metais and Chairman of IZA
12:00 – 13:30	LUNCH
13:30 – 14:30	<b>Zinc Industry Facts &amp; Fundamentals</b> Paul White, Director of Market Research, International Lead Zinc Study Group
14:30 – 15:30	<b>Sustainable Development</b> Dario Zegarra Macchiavello, Senior Manager Social Management, Antamina
15:30 – 15:45	Mid-afternoon break
15:45 – 16:45	<b>Global Zinc Market Outlook</b> Helen O'Cleary, Senior Consultant, CRU Group
19:00	<b>Welcome Reception and Dinner at hotel</b>

Monday, 6 June 2016	
8:30 – 9:30	<b>Country Risk Analysis</b> Jonathan Wood, Director, Global Issues, Control Risks
9:30 – 10:30	<b>The Emerging Zinc Markets: BRIC</b> Claire Hassall, Principal, CHR Metals
10:30 – 11:15	Group photo followed by mid-morning break
11:15 – 12:15	<b>Zinc Metal Marketing &amp; Sales</b> Daniel Asplund, Director Zinc Metals Sales, Boliden
12:15 – 13:45	LUNCH
13:45 – 15:00	<b>Case Study Working Groups and Reporting</b>
15:00 – 15:15	Mid-afternoon break
15:15 – 16:15	<b>Zinc's Customers: Technical &amp; Market Trends</b> Frank Goodwin, Director, Technology & Market Development, IZA
16:15 – 17:15	<b>Zinc and Crop Nutrition</b> Andrew Green, Director Zinc Nutrient Initiative, IZA
19:00	<b>Dinner at restaurant <i>Lima 27</i> (walking distance: departure hotel 18:40)</b>

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Tuesday, 7 June 2016	
8:30 – 9:30	<b>LME Trading</b> Paolo Cabrejos, Commercial Manager, Volcan Compania Minera
9:30 – 10:30	<b>Financial Analysis</b> Graham Wood, Technical Director, Financial Services, Mining and Metals Consulting, AMEC Foster Wheeler
10:30 – 10:45	Mid-morning break
10:45 – 11:45	<b>Zinc Smelting and Refining</b> Miguel Malaga, Technology Manager, Votorantim Metais
11:45 – 12:00	<b>Safety Instructions Cajamarquilla Zinc Refinery</b> Miguel Malaga
12:00 – 13:30	LUNCH
13:30 – 18:45	<b>Plant Visit: Cajamarquilla Zinc Refinery</b> (bus transfer)
<b>Free Evening</b>	

Wednesday, 8 June 2016	
9:00 – 10:00	<b>Zinc Concentrate Marketing</b> Luis Eduardo Woolcott, Commercial Metals and Mining Consultant
10:00 – 11:00	<b>Transportation &amp; Logistics</b> Murillo Ayres, Commercial Operations & Logistics Manager, Votorantim Metais
11:00 – 11:15	Mid-morning break
11:15 – 12:15	<b>Port Facilities</b> Victor Sam, General Manager, Transportadora Callao S.A.
12:15 – 13:45	LUNCH
13:45 – 14:45	<b>Geology &amp; Exploration</b> Tony Green, Grenvyn Consulting Inc.
14:45 – 15:45	<b>Zinc Mining</b> Victor Gobitz, CEO, Compania Minera Milpo and Chairman Zinc College 2016
15:45 – 16:00	Mid-afternoon break
16:00 – 17:00	<b>Recycling</b> Shane Bradley, Vice President, Zinc Chemicals, Umicore USA
19:00	<b>Dinner at restaurant <i>Huaca Pucllana</i></b> (bus departs hotel at 19:00)

Thursday, 9 June 2016	
9:00 – 10:00	<b>Environment &amp; Regulatory Affairs: A license to operate</b> Andrew Green, Director Environment & Sustainable Development, IZA
10:00 – 11:30	<b>Case Study Working Group and Reporting</b> (incl. break)
11:30 – 12:30	<b>Zinc and Health</b> Maria Luisa Fornara, Representative, UNICEF Peru
12:30 – 14:00	LUNCH
14:00 – 14:30	<b>Sustainable Development for Municipality – rural areas of extreme poverty</b> Ursula Kuhn, Foundation Suyana Mundial
14:30 – 15:45	<b>Panel Discussion on Zinc Industry</b>
15:45 – 16:00	Mid-afternoon break
16:00 – 17:15	<b>The Zinc Industry and Zinc College: A Review</b> Stephen Wilkinson, Executive Director, IZA
18:30	<b>Special dinner event at restaurant <i>Rosa Nautica</i></b> (bus departs hotel at 18:30)